



# Annual Budget Consultation

**Wednesday, January 25, 2017 7:00 pm**  
**CHSS**

2017/2018 Annual Budget

# GOALS OF THE BUDGET

The Annual Budget Consultation is a public consultation to:

- Provide information to stakeholders regarding the annual budget
- Receive input from stakeholders regarding the annual budget

# GOALS OF THE BUDGET

Quote from Benjamin Franklin:

“If you fail to plan, you are planning to fail!”

Quote from Sir Winston Churchill:

“Those who fail to learn from the past are doomed to repeat it.”

The budget must be considered in support of the District’s strategic plan.

# GOALS OF THE BUDGET

- **Enable each student to succeed**

## **Mission Statement:**

**Ensure each student successfully completes their educational program with a sense of hope, purpose, and control**

# GOALS OF THE BUDGET

- Enable each student to succeed
- **Enable staff to reach school and district goals**

# GOALS OF THE BUDGET

- Enable each student to succeed
- Enable staff to reach school goals
- **Align resources with district strategic plan**

# GOALS OF THE BUDGET

## **Significant Activities:**

- Implementation of the New Curriculum
- Aboriginal Education
- Network of Inquiry & Innovation/AESN
- Aboriginal Education Reconciliation Team (AERT)
- Shelley Moore – Inclusion
- Carole Fullerton – Numeracy K – 9
- Flex funds for collaborative inquiry

# GOALS OF THE BUDGET

## **Additional Supports:**

- Counselling
- Learning Services and Helping Teachers
- Learning Services Supports
- Aboriginal Family Resource Workers
- Education Assistants
- Smaller class sizes (particularly 6-12)
- Technology



# GOALS OF THE BUDGET

- Enable each student to succeed
- Enable staff to reach school goals
- Align resources with district plan
- **Fulfill Ministry mandate**
  - New Curriculum & Assessment
  - Communicating Student Learning

# GOALS OF THE BUDGET

- Enable each student to succeed
- Enable staff to reach school goals
- Align resources with district plan
- Fulfill Ministry mandate
- **Maintain buildings and equipment**
  - Conrad Boiler & HVAC Project
  - Annual Facilities Grant Projects
  - PRMS Replacement?

# GOALS OF THE BUDGET

- Enable each student to succeed
- Enable staff to reach school goals
- Align resources with district plan
- Fulfill Ministry mandate
- Maintain buildings and equipment
- **Find savings**
  - **Review ongoing programs**
  - **Review all costs**

# GOALS OF THE BUDGET

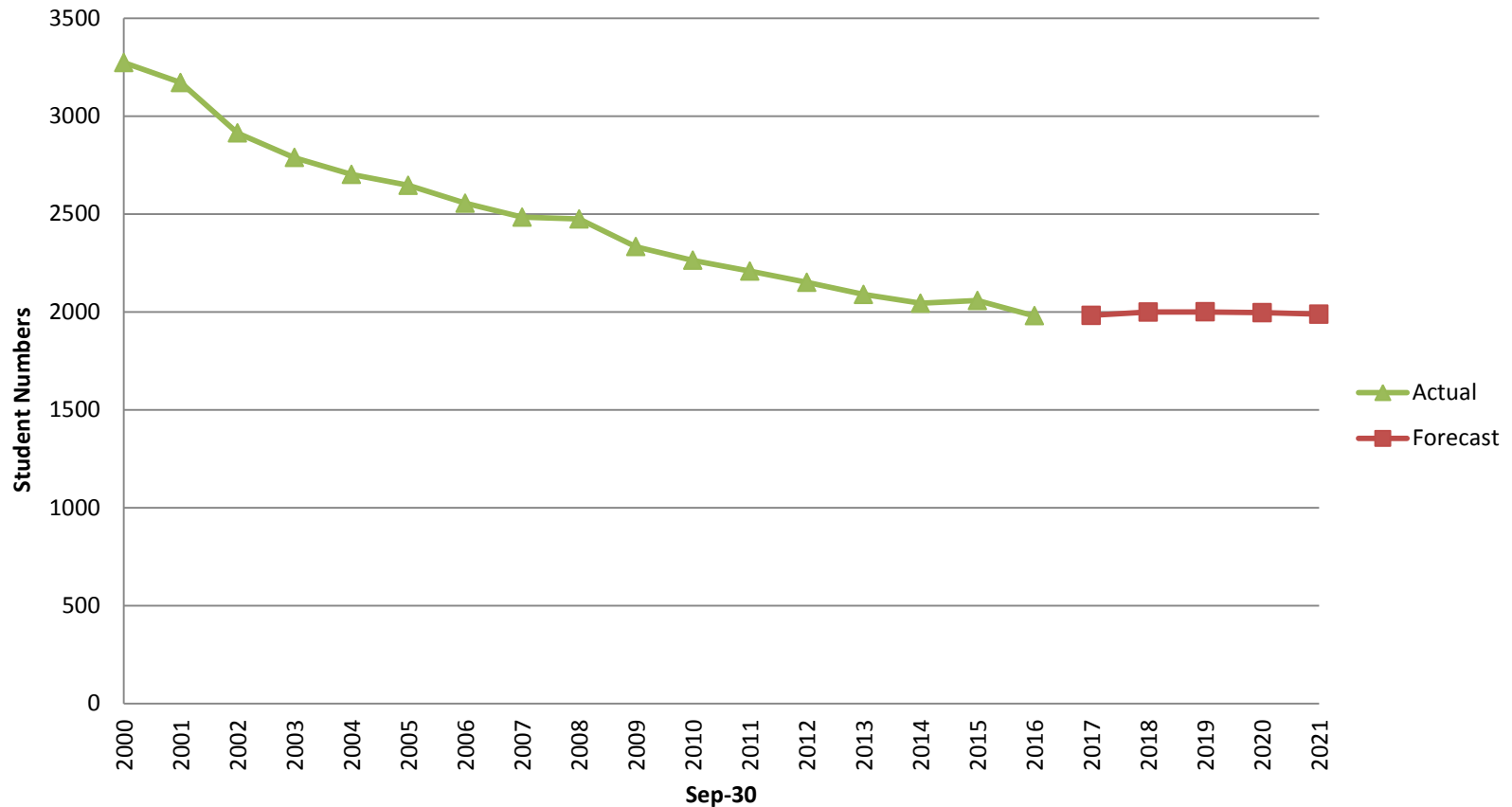
- Enable each student to succeed
- Enable staff to reach school goals
- Align resources with district plan
- Fulfill Ministry mandate
- Maintain buildings and equipment
- Find savings
- **Balanced Budget**



# CONTEXT - THE BIG PICTURE

# THE BIG PICTURE

## Enrolment has declined Student Numbers



# THE BIG PICTURE

## Enrolment forecast

- Impact of Fairview Expansion: 243 Students
- Impact of Pacific North West LNG: 279 Students
- Altagas Propane Terminal ?
  
- Space is available –  
2011 enrolment of 2,208

# THE BIG PICTURE

## Enrolment forecast

- More students does NOT mean more \$'s
- More students means LESS Funding Protection
- If enrolment increase is  $>200$ ,  
then more funding is expected
- What will the summer bring?



# THE BIG PICTURE

- Enrolment forecast
- Funding will decline –as a result of the Funding Protection Formula, the district's total operating grant will decline by **1.5%** or **\$360,000**

# THE BIG PICTURE

- Enrolment forecast
- Funding will decline
- Wage Increases
  - IUOE and BCTF/PRDTU have long-term agreements
  - Agreements are “funded”
    - Waiting for details of next year’s funding
  - Exempt staff increases have not been funded

# THE BIG PICTURE

- Enrolment forecast
- Funding will decline
- Wage increases
- Surplus
  - \$500,000 was budgeted for 2016-17
  - Intended to provide a cushion
  - \$970,000 in the Amended Annual Budget
  - \$850,000 is the current forecast
  - \$350,000 available to help address cost pressures

# THE BIG PICTURE

## Uncertainty - **Funding:**

- Impact of the Court Case
- Enrolment Audit
- Enrolment
- Offshore Tuition
- Holdback

# THE BIG PICTURE

## Uncertainty - **Expenses:**

- Staffing arising from the Court Case
- Replacement Costs (e.g. TTOC)
- Weather (Utilities, Snow Removal)
- Exempt Salary Increases
- By-Election Costs
- SDS Replacement
- Legal Costs
- Retirements & Resignations

# THE BIG PICTURE

- Enrolment forecast
- Funding will decline
- Wage Increases
- Administrative Savings
- Surplus is shrinking
- Uncertainty
- **Budget shortfall**
  - Estimated at \$550,000
  - Less surplus of \$350,000 =  
\$200,000 in reductions



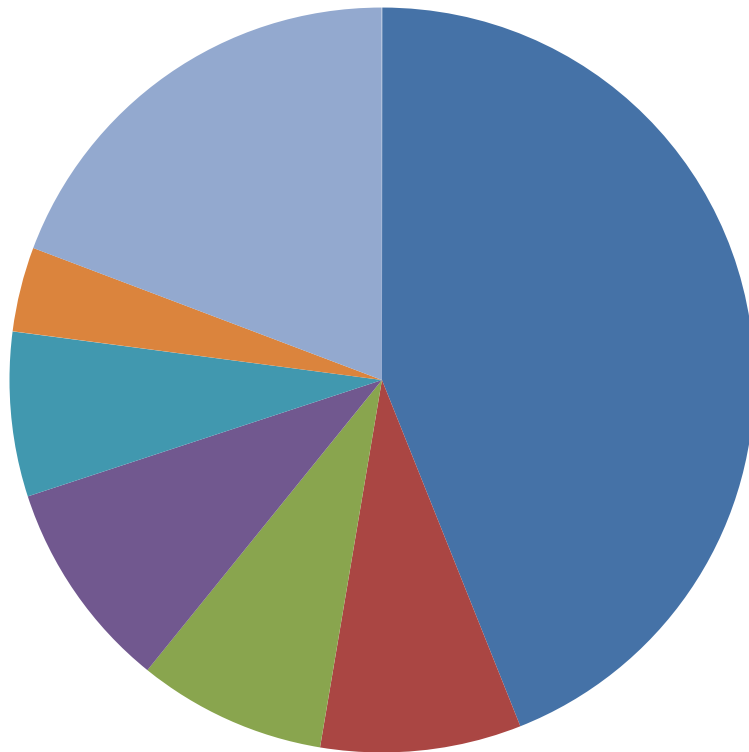
# BUDGET OPTIONS

# BUDGET OPTIONS

- Increased Revenue
- Personnel
- Supplies and Services

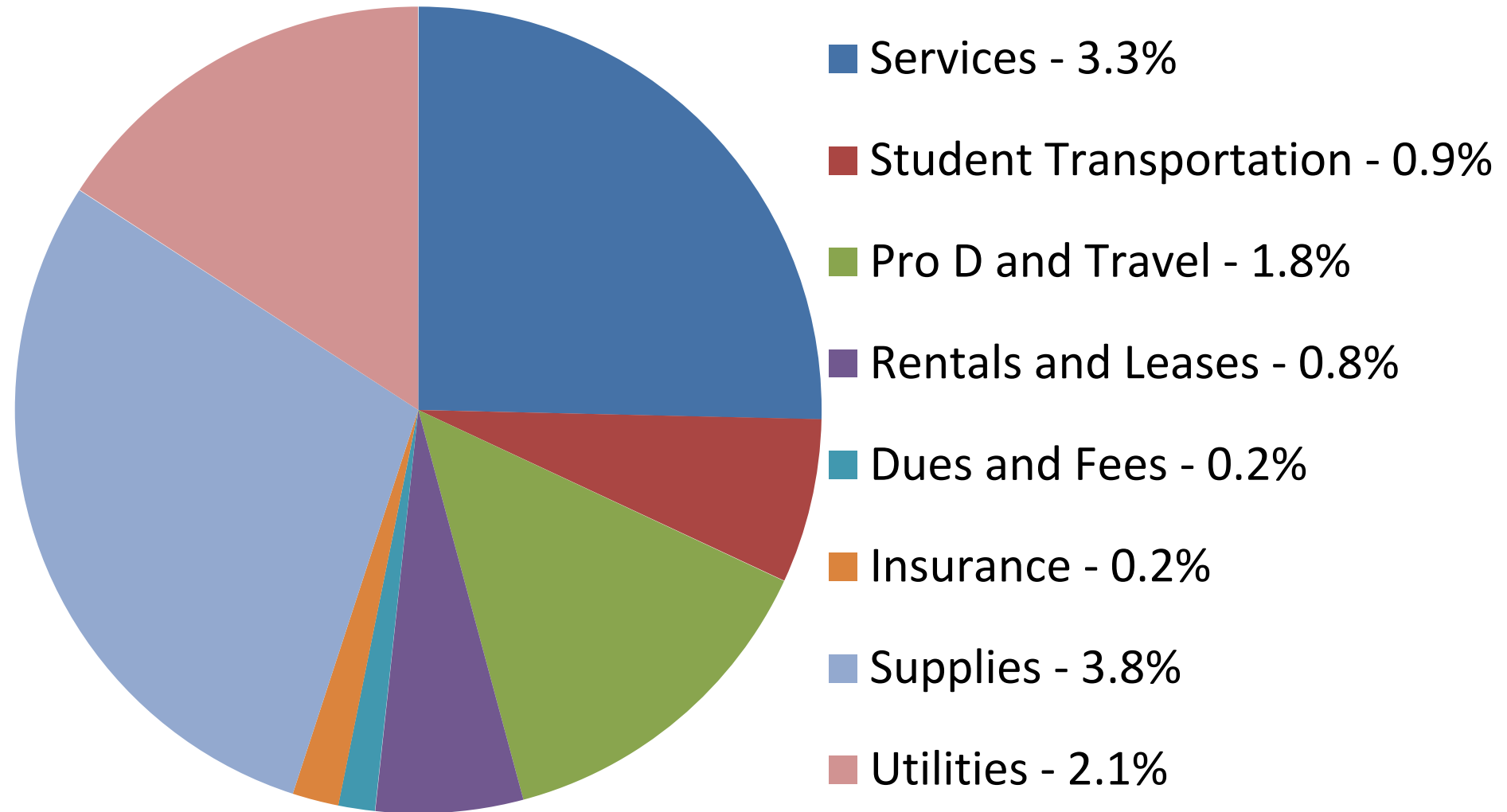


# PERSONNEL – 87%



- Teachers - 38%
- Principals and VPs - 8%
- Educational Assistants - 7%
- Support Staff - 8%
- Other Professionals - 6%
- Substitutes - 3%
- Employee Benefits - 17%

# SUPPLIES AND SERVICES – 13%



# SPENDING BY FUNCTION

<b>FUNCTION</b>	<b>SALARIES &amp; BENEFITS</b>	<b>SERVICES &amp; SUPPLIES</b>	<b>TOTAL</b>
INSTRUCTION	74%	4%	78%
DISTRICT ADMINISTRATION	5%	2%	7%
OPERATIONS & MAINTENANCE	7%	7%	14%
TRANSPORTATION	0%	1%	1%

# SPENDING REDUCTION OPTIONS

- Reduce Specialist Support
- Reduce Classroom Support Staff
- Reduce Elective Choices (CHSS, PRMS)
- Reduce Other Support Staff
- Reduce Services & Supplies
  - Services
  - Travel
  - Supplies
  - Utilities

# CONSULTATION BUDGET INPUT

# CRITERIA TO ASSESS CHOICES

- Impact on Student Learning
- One-time or Short-Term vs. Ongoing or Long-Term impact
- Narrow (or One Interest Group) vs. Broad focus
- Amount of Savings or Investment
- Ability to attract outside funding or partnerships
- Others?

# CONSULTATION

- Survey Monkey
- Project Form
- World Café Consultation
  - Focus on Strategic Plan
  - Follow up with thoughtexchange

# SURVEY MONKEY

- Link

<https://www.surveymonkey.com/r/SNCLZNV>

- Budget Priorities



# PROJECT FORM

## School District No. 52 2017-2018 Budget Project Description Form (for submission to Annual Budget Consultation)

Date: \_\_\_\_\_ Submitter Name: \_\_\_\_\_  
Name of Site: \_\_\_\_\_ Contact Info: \_\_\_\_\_  
\_\_\_\_\_

Is this project for: Savings  or Spending

**Project Category:**

Aboriginal Education Partnership Agreement  
Administration Services  
Carbon Neutrality / Physical Assets  
Framework for Enhancing Student Learning  
Information Technology  
Learner Services

Maintenance  
School Goals  
Service Levels / Staffing  
Transportation  
Other \_\_\_\_\_

Date(s) of Project (may be on-going or one time): \_\_\_\_\_

**Description (what is the savings suggestion or project?)**

**Goal (what do we hope to save or accomplish?)**

**Measurement (how will we know we've succeeded?)**

**Budget Impact (how much is the estimated savings or cost of the project?) OPTIONAL**

NOTE: Please feel free to attach additional information or resources to support your project.

# NEW INITIATIVE / BUDGET SAVINGS DEADLINE

Deadline: Friday, February 17, 2017

- Submit Project Description Forms with
  - Budget savings, and/or
  - New initiatives
- Submit to:
  - Principal, or
  - Department Manager, or
  - Board Office
- Submissions can also be made through your partner group (Union, DPAC, Aboriginal Education Counsel)

# DRAFT STRATEGIC PLAN

## Purpose and Use of the Strategic Plan

A Board document to:

- Direct and Inspire Employees
- Attract New Recruits
- Resonate with Parents and Students

# DRAFT STRATEGIC PLAN

## Strengths and Opportunities

- Culture and Location
- Innovative, Professional Employees
- Strong Operations and Technology Teams
- Support of Local Business & Organizations

# DRAFT STRATEGIC PLAN

## Challenges

- Location
- Declining Enrolment and Funding
- Graduation Rates below Provincial Average
- Aging Facilities
- Recruitment and Retention

# DRAFT STRATEGIC PLAN

- Educational Belief Statements
- Values
- Foundational Principles

# DRAFT STRATEGIC PLAN

## **Mission Statement:**

**Ensure each student successfully completes their educational program with a sense of hope, purpose, and control**

# DRAFT STRATEGIC PLAN

## **Vision:**

**The School District 52 Experience:**

**Inclusive. Engaging.  
Real.**



# WORLD CAFÉ CONSULTATION

- Vision, Mission, Values
- Strengths, Challenges, Beliefs
- Foundational Principles

# WORLD CAFÉ CONSULTATION

- What do you like? What resonates with you?
- What do you not like? How would you change it?
- What is missing?



# NEXT STEPS

# NEXT ABC MEETINGS

- Opportunity to address Trustees
- Partner groups to present separately to trustees and senior management
  - Tuesday, February 7<sup>th</sup>
  - School Board Office
  - Timeslots beginning at 7:00 pm

# NEXT ABC MEETINGS

- Public ABC Meeting
  - Thursday, March 9<sup>th</sup> at 7:00 pm
  - CHSS Multi-Purpose Room
- Update on:
  - Sept '17 projected enrollment
  - Ministry funding
  - List of budget savings items
  - List of new initiative items
- Final opportunity to address trustees

# YOUR ROLE

- Ideas?
  - For your school?  
Contact your *principal*
  - For your department?  
Contact the *department manager*
  - For the district? Contact  
*Cam McIntyre* at [cmcintyre@sd52.bc.ca](mailto:cmcintyre@sd52.bc.ca) or *Sandra Jones* at [sjones@sd52.bc.ca](mailto:sjones@sd52.bc.ca)

# CONCLUSIONS

- Funding challenges and cost pressures are difficult to deal with.
- Everyone needs to consider areas of savings
- The District's mission – the success of each student – must stay in the forefront



**THANK YOU**